IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11

FIELDWOOD ENERGY III LLC, et al., S
Post-Effective Date Debtors.

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(Jointly Administered)

STIPULATION AND AGREEMENT BETWEEN THE PLAN ADMINISTRATOR, THE APACHE PARTIES, AND GOM SHELF LLC TO EXTEND DEADLINE TO FILE ADMINISTRATIVE EXPENSE CLAIMS

This stipulation and agreement (the "Stipulation") is entered into by and among (i) the plan administrator (the "Plan Administrator") appointed pursuant to the *Modified Eighth Amended Joint Chapter 11 Plan of Fieldwood Energy LLC and Its Affiliated Debtors* [ECF No. 2008] (the "Plan"),² (ii) Apache Corporation, Apache Shelf, Inc., Apache Deepwater LLC, and Apache Shelf Exploration LLC (collectively, the "Apache Parties"), and (iii) GOM Shelf LLC ("GOM Shelf" and, together with the Plan Administrator and the Apache Parties, the "Parties"). The Parties hereby stipulate and agree as follows:

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III, LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtor), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to such terms in the Plan.

WHEREAS, the deadline for a party to file an Administrative Expense Claim is March 25, 2022, at 5:00 p.m. (prevailing Central Time) (the "Administrative Expense Claim Bar Date");

WHEREAS, the Parties are engaged in discussions with respect to seismic data (the "Seismic Data Discussion");

WHEREAS, the Plan Administrator has agreed to extend the Administrative Expense Claim Bar Date for the Apache Parties and GOM Shelf to <u>April 15, 2022, at 11:59 p.m. (prevailing Central Time)</u> solely with respect to any claim(s) regarding seismic data while the Parties continue the Seismic Data Discussion.

NOW, THEREFORE, IT IS STIPULATED AND AGREED as follows:

- 1. The Administrative Expense Claim Bar Date, as it pertains to the Apache Parties and GOM Shelf, is hereby extended to **April 15, 2022 at 11:59 p.m. (prevailing Central Time)** solely with respect to claim(s) regarding seismic data, if any.
- 2. The Parties agree to continue the Seismic Data Discussion, including holding a meeting the week of March 28, 2022 (unless such meeting is rescheduled or cancelled upon the Parties' mutual agreement).
- 3. This Stipulation may not be modified, amended, or vacated other than by a signed writing executed by the Parties.
- 4. Each person who executes this Stipulation on behalf of a Party hereto represents that he or she is duly authorized to execute this Stipulation on behalf of such Party.
- 5. Entry into this Stipulation is without prejudice to the Parties' rights, arguments, claims or defenses for all purposes.
- 6. The Parties agree that this Court shall retain jurisdiction to interpret, implement and enforce the provisions of this Stipulation.

Dated: March 25, 2022

Houston, Texas

/s/ Alfredo R. Pérez

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Certificate of Service

I hereby certify that on March 25, 2022, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez Alfredo R. Pérez